

iTrade Securities Investment Limited ("iTrade Securities") is licensed (CE No. BHL021) under the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong) to carry out the regulated activities in Hong Kong.

美信證券投資有限公司 (美信證券) 是根據證券及期貨條例 (香港法例第571章) 獲認可之持牌法團 (中央編號: BHL021) 於香港進行受規管活動。

Client Information Amendment Form 客戶資料修改表格

CLIENT DETAILS 客戶資料:

Name of the Client: (In English) 英文
客戶名稱: (In Chinese) 中文

iTrade Sec Account No.:
美信證券賬戶號碼:

SECTION 1 – FOR INDIVIDUAL ACCOUNT

第一部分 - 個人賬戶適用

Change of Contact Information 更改聯絡資料

Residential Address 住宅地址: (Please provide a copy of proof of address 請提供地址證明文件副本)

Correspondence Address 通訊地址:

Mobile Phone No. 手提電話:

Hong Kong 香港 China 中國 U.S.A. 美國 Other 其他: _____

(_____) _____ (Country Code 國家/地區號碼) + Phone Number 電話號碼

Residential Phone No. 住宅電話: _____ E-mail Address 電郵地址: _____ Fax No. 傳真號碼: _____

Change of Employment Status 更改就業狀況

Employer 受僱 Self-employed 自僱 Retired 退休人士
 Student 學生 Housewife 家庭主婦 Other 其他 _____

Name of Employer 僱主名稱: _____

Business Nature 業務性質: _____

Position 職位: _____

Years In Occupation 工作年期: _____

Change of Personal Information 更改個人資料

For HK residents, please provide a copy of your Hong Kong Identity Card and/or other identification document & deed poll, (if any).

如香港居民, 請提供香港身份證及/或其他身份證明文件副本及改名契(如有)。

For non-HK residents, please provide a copy of your national identity card, passport, travel document or other identification document & deed poll, (if any).

如非香港居民, 請提供國民身份證、護照、旅遊證件或其他身份證明文件副本及改名契(如有)。

Name in English 英文姓名

Name in Chinese 中文姓名:

Surname 姓: _____ Given Name 名: _____ Surname 姓: _____ Given Name 名: _____

Nationality 國籍: _____ (Please also complete and submit "Form W9" if the nationality of Account Holder is changed to American.)
(如賬戶持有人的國籍更改為美國, 請填妥並遞交「W9」表格。)

Permanent Resident Status – Type of Identification Document 永久居留身份 - 身份證明文件類型

HKID 香港身份證 National Identity Card 國民身份證 Passport 護照 Travel Document 旅行證件

Identification No. 證件號碼: _____ Country of Issue 簽發國家: _____

Country / Jurisdiction of Tax Residence 稅務居住國家 / 司法管轄區 *Must be provide 必須填寫

Jurisdiction of Residence 居留司法管轄區: _____ TIN 稅務編號: _____

SECTION 1 – FOR INDIVIDUAL ACCOUNT (CON'T)**第一部分 - 個人賬戶適用 (續)****Change of Signature 更換簽名**

Previous Signature 舊簽名 :

New Signature 新簽名 :

SECTION 2 – FOR CORPORATE ACCOUNT**第二部分 - 公司賬戶適用****Change of Contact Information 更改聯絡資料**

Residential Address 註冊地址: (Please provide a copy of proof of address 請提供地址證明文件副本)

Business Address 營業地址 :

Contact Person 賬戶聯絡人 Add 增加 Amend 修改 Delete 刪除

Name 姓名 : _____

職銜 Title : _____

Telephone No 電話號碼 : _____

E-mail Address 電郵地址 : _____

Contact Person 賬戶聯絡人 Add 增加 Amend 修改 Delete 刪除

Name 姓名 : _____

職銜 Title : _____

Telephone No 電話號碼 : _____

E-mail Address 電郵地址 : _____

Change of Corporate Information 更改公司資料

Name in English 英文名稱: _____

Name in Chinese 中文名稱: _____

(Please provide change name documents or update business registration 請提供改名文件或最新的商業登記證)

Business Nature 業務性質 :

Entity Nature 公司性質 :

SECTION 3 – FOR ALL ACCOUNT**第三部分 - 所有賬戶適用****Change of Statement and Notice Language 更改結單語言** English 英文 Traditional Chinese 繁體中文 Simplified Chinese 簡體中文**Settlement Account Information 結算帳戶資料** Add 增加 Amend 修改 Delete 刪除原有記錄

Name of Bank 銀行名稱: _____

Name of Bank Account Holder 銀行帳戶持有人名稱: _____

Bank Account Number 銀行帳戶號碼: _____ 貨幣 Currency: _____

 Add 增加 Amend 修改 Delete 刪除原有記錄

Name of Bank 銀行名稱: _____

Name of Bank Account Holder 銀行帳戶持有人名稱: _____

Bank Account Number 銀行帳戶號碼: _____ 貨幣 Currency: _____

Other 其他 :

Acknowledgement and Declaration by the Client

客戶確認及聲明

I/We, the undersigned Client(s), hereby acknowledge, declare and confirm that after signing in the signature column herein below by myself/ourselves, indicated that::

本人/吾等，為下述簽署客戶，謹此知悉、聲明及確認，當本人/吾等於下列簽署欄內簽署後，即表示：

- (1) All the information provided in this "Client Information Amendment Form" (including the supporting documents) is true, complete, correct and accurate;
所有填寫於本「客戶資料修改表格」之資料(包括證明文件)均屬真實、完整及準確無訛;
- (2) I/We acknowledge and confirm that I/we have received and read the Personal Data Protection Statement attached to the Client Agreement entered into by me/us. I/We understand and agree that the information collected from me/us in this form together with any subsequent alterations or supplements to it can be used and/or transferred in accordance with any of the uses and purposes (including in relation to direct marketing) and/or to any of the transferees as fully described in the Personal Data Protection Statement and agreed by me/us pursuant to the Client Agreement.
本人/吾等進一步確認及確定，本人/吾等已明白及閱讀載於客戶資料中的個人資料保障聲明（不時作出修訂）。本人/吾等確認及同意從本人/吾等在本表格上收集的資料及日後之任何改動或補充，可根據個人資料保障聲明內的使用及目的（包括直接促銷）及/或轉交予受讓人的描述，而作使用及轉交

S.V.

Signature(s) of Account Holder(s) with Company Chop (if necessary)

客戶簽署及公司蓋章(如適用)

Date 日期: _____

FOR INTERNAL USE ONLY

Name of Account Executive:	Responsible Officer:
Documents Checked by: Date:	Documents Approved by: Date:
Input by: Date:	Data Checked by: Date: